# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

| CALLAWAY GOLF COMPANY, | )                         |    |
|------------------------|---------------------------|----|
| Plaintiff,             | )<br>C.A. No. 06-91 (SLR) |    |
| v.                     | )                         |    |
| ACUSHNET COMPANY,      | ) JURY TRIAL DEMAND       | ED |
| Defendant.             | )                         |    |

# NOTICE OF SUBPOENA DUCES TECUM

PLEASE TAKE NOTICE that, pursuant to Rule 45 of the Federal Rules of Civil Procedure, Defendant Acushnet Company has served or will serve the attached subpoena and accompanying attachment on Philip A. Mickelson, c/o Glen Cohen Barnes, Barnes & Cohen, 1843 Atlantic Blvd., Jacksonville, FL 32207.

#### POTTER ANDERSON & CORROON LLP

OF COUNSEL:

Joseph P. Lavelle Kenneth W. Donnelly Brian A. Rosenthal HOWREY LLP 1299 Pennsylvania Ave., N.W. Washington, D.C. 20004 Tel: (202) 783-0800

Dated: October 5, 2007

823796 / 30030

By: /s/ David E. Moore

Richard L. Horwitz (#2246) David E. Moore (#3983) Hercules Plaza 6th Floor 1313 N. Market Street P.O. Box 951 Wilmington, DE 19899

Tel: (302) 984-6000 <u>rhorwitz@potteranderson.com</u> dmoore@potteranderson.com

Attorneys for Defendant Acushnet Company

# Issued by the

# UNITED STATES DISTRICT COURT

SOUTHERN DISTRICT OF CALIFORNIA

**CALLAWAY GOLF COMPANY** 

SUBPOENA IN A CIVIL CASE

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**ACUSHNET COMPANY** 

Case Number: C.A. No. 06-91 (SLR) District of Delaware

TO: Philip A. Mickelson, c/o Glen Cohen, Barnes, Barnes & Cohen, 1843 Atlantic Blvd., Jacksonville, FL 32207

| YOU ARE COMMANDED to appear in the United States District court at the place, testify in the above case.  | date, and time specified below to                                     |  |  |
|---|---|--|--|
| PLACE OF TESTIMONY  | COURTROOM   |  |  |
|   |   |  |  |
|   | DATE AND TIME   |  |  |
|   |   |  |  |
| YOU ARE COMMANDED to appear at the place, date, and time specified below to te in the above case.   | stify at the taking of a deposition                                   |  |  |
| PLACE OF DEPOSITION   | DATE AND TIME   |  |  |
|   |   |  |  |
| YOU ARE COMMANDED to produce and permit inspection and copying of the following documents or objects at the place, date, and time specified below (list documents or objects):  (See Attached "Exhibit A" for Documents and Things Requested)   |   |  |  |
| PLACE   | DATE AND TIME   |  |  |
| Howrey LLP, 2020 Main Street, Suite 1000, Irvine, CA 92614-8200   | October 9, 2007   |  |  |
| Tel: 949-721-6900   | 9.00 a.m.   |  |  |
| YOU ARE COMMANDED to permit inspection of the following premises at the date and time specified below.  |   |  |  |
| PREMISES  | DATE AND TIME   |  |  |
|   |   |  |  |
| Any organization not a party to this suit that is subpoenaed for the taking of a deposition shall directors, or managing agents, or other persons who consent to testify on its behalf, and may set f matters on which the person will testify. Federal Rules of Civil Procedure, 30(b)(6). | designate one or more officers, orth, for each person designated, the |  |  |
| Attorney for Defendant  Attorney for Defendant  | October 5, 2007   |  |  |
| ISSUING OFFICER'S NAME, ADDRESS AND PHONE NUMBER  | <b>(</b>  |  |  |
| Brian A. Rosenthal, Tel: 202-383-7108   |   |  |  |
| Howrey LLP, 1299 Pennsylvania Ave N.W., Washington D.C. 20004   |   |  |  |
|   |   |  |  |

(See Rule 45, Federal Rules of Civil Procedure. Subdivisions (c). (d), and (e). on next page)

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<sup>1</sup> If action is pending in district other than district of issuance, state district under case number.

| AO88 (Rev. 12/06) Subpoena in a Civil  | Case                                   |  |
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| I declare under penalty of   | perjury under the laws of              | the United States of America that the foregoing information contained  |
| in the Proof of Service is tru   | e and correct.                         |  |
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Rule 45, Federal Rules of Civil Procedure, Subdivisions (c), (d), and (e), as amended on December 1, 2006:

(C) PROTECTION OF PERSONS SUBJECT TO SUBPOENAS.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2) (A) A person commanded to produce and permit inspection, copying, testing, or sampling of designated electronically stored information, books, papers, documents or tangible things, or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

- (B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection, copying, testing, or sampling may, within 14 days after service of the subpoens or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to producing any or all of the designated materials or inspection of the premises or to producing electronically stored information in the form or forms requested. If objection is made, the party serving the subpoena shall not be entitled to inspect, copy, test, or sample the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel the production, inspection, copying, testing, or sampling significant expense resulting from the inspection, copying, testing, or sampling commanded.
- (3) (A) On timely motion, the court by which a subpoena was issued shall quash or modify the subpoena if it
  - (i) fails to allow reasonable time for compliance;
- (ii) requires a person who is not a party or an officer of a party to travel to a place more than 100 miles from the place where that person resides, is employed or regularly transacts business in person, except that, subject to the provisions of clause (c)(3)(B)(iii) of this rule, such a person may in order to attend trial be commanded to travel from any such place within the state in which the trial is held;
- (iii) requires disclosure of privileged or other protected matter and no exception or waiver applies: or
  - (iv) subjects a person to undue burden.
  - (B) If a subpoena
- (i) requires disclosure of a trade secret or other confidential research, development, or commercial information, or
- (ii) requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, or
- (iii) requires a person who is not a party or an officer of a party to incur substantial expense to travel more than 100 miles to attend trial, the court may, to protect a person subject

to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the court may order appearance or production only upon specified conditions.

#### (D) DUTIES IN RESPONDING TO SUBPOENA.

- (1) (A) A person responding to a subpoena to produce documents shall produce them as they are kept in the usual course of business or shall organize and label them to correspond with the categories in the demand.
- (B) If a subpoena does not specify the form or forms for producing electronically stored information, a person responding to a subpoena must produce the information in a form or forms in which the person ordinarily maintains it or in a form or forms that are reasonably usable.
- (C) A person responding to a subpoena need not produce the same electronically stored information in more than one form.
- (D) A person responding to a subpoena need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or to quash, the person from whom discovery is sought must show that the information sought is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.
- (2) (A) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial-preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, communications, or things not produced that is sufficient to enable the demanding party to contest the claim.
- (B) If information is produced in response to a subpoena that is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has and may not use or disclose the information until the claim is resolved. A receiving party may promptly present the information to the court under seal for a determination of the claim. If the receiving party disclosed the information before being notified, it must take reasonable steps to retrieve it. The person who produced the information must preserve the information until the claim is resolved.
- (e) CONTEMPI. Failure of any person without adequate excuse to obey a subpoena served upon that person may be deemed a contempt of the court from which the subpoena issued. An adequate cause for failure to obey exists when a subpoena purports to require a nonparty to attend or produce at a place not within the limits provided by clause (ii) of subparagraph [19/13/14].

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# EXHIBIT "A" TO SUBPOENA TO PHILIP ALFRED MICKELSON

The following instructions and definitions are to be used for purposes of responding to this Subpoena.

# **INSTRUCTIONS**

- In producing documents, furnish all documents within your possession, custody, or 1. control as well as all documents within the possession, custody, or control of your agents; representatives; employees; officers; directors; attorneys; parent, subsidiary, or affiliated corporations; or anyone else acting on your behalf. This subpoena duces tecum also embraces originals, identical copies if originals are unavailable, and non-identical copies (whether different from the originals because of notes made on such copies or otherwise) of the documents described in this subpoena duces tecum,
- Pursuant to Federal Rule of Civil Procedure 45(d)(1), documents produced in response to 2. this subpoena duces tecum shall be produced as they are kept in the usual course of business or shall be organized and labeled to correspond with the categories in the demand.
- Documents attached to each other or consisting of multiple pages must not be separated. 3.
- Documents are to be produced in full and in their unexpurgated form; redacted 4. documents shall not constitute compliance with this subpoena, unless such documents are redacted pursuant to any claim of privilege, as set forth below.
- If you withhold documents covered by this subpoena by reason of a claim of privilege, a 5. written list is to be furnished identifying each such document for which the privilege is claimed together with the following information, (a) the date of the document; (b) the name of its author, authors, or preparers and an identification by employment and title of each such person; (c) the name of each person who was sent or furnished with the document, together with an

- You are to retain copies of all documents relevant to this suit that are currently in 6. existence. In the event that documents called for by this subpoena were formerly in your possession, custody or control and have been lost or destroyed, such documents are to be identified in writing as follows: addresser, addressee, persons who prepared or authorized the documents, indicated or blind copies, dates of the preparation or transmittal, subject matter, number of pages, attachments or appendices, all persons to whom distributed, shown or explained, dates of loss or destruction, and if destroyed, the manner of destruction, reason for destruction, persons authorizing destruction and persons destroying the documents.
- To the extent permitted and authorized by law, this subpoena duces tecum shall be 7. deemed continuing so as to require further and supplemental responses and production if you obtain additional documents between the time of initial production and the time of trial.
- Each paragraph herein shall be construed independently and not by reference to any other 8. paragraph for the purpose of limitation.
- The terms "and" and "or" shall be construed conjunctively and disjunctively so as to 9. acquire the broadest meaning possible.
- The singular and masculine form of a noun or pronoun shall embrace, and shall be read 10. and applied as, the plural or the feminine or neutral, as the particular context makes appropriate.
- NOTICE: computer generated or stored documents, including without limitation, 11. computer files or data, electronic mail, and information on hard disk, CD-Rom, DVD, DAT, tape

Filed 10/05/2007

cartridge, or any other storage medium, including those documents that have been erased but are retrievable, constitute documents within the meaning of these document requests. An inspection of your computer systems may be necessary to assure compliance with these requests. All responsive documents stored in machine-readable form shall be produced in electronic form and in hard-copy form with the printout date and file name and location appearing on the copy.

When used in this subpoena the following words and phrases shall have the meanings set 12. forth below:

# **DEFINITIONS**

- "You" means Philip A. Mickelson, and includes all staff or other employees of yours or 1. of any business entities under your control.
- "Callaway" means Callaway Golf Company, and any parent, subsidiary, partner 2. (including general and limited partners) member and/or affiliated entities, past or present, of Callaway, and any person or entity, past or present, acting on behalf of Callaway, including each of its present officers, executives, general partners, limited partners, directors, employees, attorneys, agent and/or representatives. The term "Callaway" shall include all predecessors in interest to all or any portion of its golf ball-related business, including, without limitation, the Top-Flite Golf Company.
- "Spalding" means Spalding Sports Worldwide, Inc. and any parent, subsidiary, partner 3. (including general and limited partners) member and/or affiliated entities, past or present of Spalding, and any person or entity, past or present, acting on behalf of Spalding, including each of its present and former officers, executives, general partners, limited partners, directors, employees, attorneys agents and/or representatives. "Spalding" shall include all predecessors

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and successors in interests to all or any portion of its golf ball-related business, including, without limitation, the Top-Flite Golf Company.

- "Acushnet" means the Acushnet Company, and any parent, subsidiary, partner (including 4. general and limited partners) member and/or affiliated entities, past or present, of Acushnet, and any person or entity, past or present, acting on behalf of Acushnet, including each of its present officers, executives, general partners, limited partners, directors, employees, attorneys, agent and/or representatives.
- "Titleist golf ball" means any golf ball made or sold by Acushnet under the Titleist® 5. brand, including without limitation any versions or prototypes of the Titleist Pro V1, Pro V1x, and/or Pro V1\* golf balls.
- "Callaway golf ball" means any golf ball made or sold by Callaway under the Callaway 6. Golf® brand, including without limitation any versions or prototypes of the Callaway Golf® Rule 35®, Callaway Golf® CTU 30, Callaway Golf® HX® Red, Callaway Golf® HX® Blue, Callaway Golf® HX® Tour, Callaway Golf® HX® Tour 56, Callaway Golf® HX® Tour Improved, and Callaway Golf® HX® Tour 56 Improved golf balls.
- "Patents-in-suit" means U.S. Patent Nos. 6,210,293; 6,503,156; 6,506,130; and 7. 6,595,873.
- The word "Document" is used herein in its broadest sense to include everything that is 8. contemplated by Rule 26 and Rule 34 of the Federal Rules of Civil Procedure, including Documents stored in hard copy or electronic form. Electronic Documents include electronic mail and Documents stored on any media accessible by electronic means, including SMS messages and voicemails. A comment or notation appearing on any "Document" and not a part of the original text to be considered a separate "Document."

- "Thing" means any tangible object other than a Document. 9.
- "Person" or "Persons" includes not only natural individuals, but also, without limitation, 10. firms, partnerships, associations, corporations, and other legal entities, and divisions, departments, or other units thereof.
- "Including" shall mean "including but not limited to." 11.
- The terms "and" and "or" shall be construed conjunctively or disjunctively, whichever 12. makes the individual request more inclusive.
- The singular and masculine form of any noun or pronoun shall embrace and be read and 13. applied as embracing the plural, the feminine, and the neuter, except where circumstances clearly make it inappropriate.
- The terms "refer," "referring," "relate," or "relating," as used herein include, but are not 14. limited to, the following meanings: bearing upon, concerning, constituting, discussing, describing, evidencing, identifying, concerning, mentioning, in connection with, pertaining to, respecting, regarding, responding to, or in any factually or logically relevant to the matter described in the request.

# **DOCUMENT REQUESTS**

### REQUEST FOR PRODUCTION NO. 1

All contracts and/or agreements between you and Callaway, executed at any time.

# REQUEST FOR PRODUCTION NO. 2

All documents relating to the negotiation of any contracts and/or agreements between you and Callaway, whether or not executed, including without limitation communications regarding terms and draft agreements.

#### REQUEST FOR PRODUCTION NO. 3

All communications between you and Callaway that refer or relate to the characteristics of golf balls.

#### **REQUEST FOR PRODUCTION NO. 4**

All communications between you and Callaway that refer or relate to any Callaway golf ball.

# **REQUEST FOR PRODUCTION NO. 5**

All communications between you and Callaway that refer or relate to any Titleist golf ball.

#### REQUEST FOR PRODUCTION NO. 6

All documents reflecting communications or discussions between you and any person, including emails, text messages, letters or other documents you sent to or received from your agents, the press, Tour players, friends, or anyone else regarding Titleist golf balls and/or Callaway golf balls.

# REQUEST FOR PRODUCTION NO. 7

All documents that refer or relate to your decision to end your endorsement contract with Acushnet in or around September of 2004.

#### **REQUEST FOR PRODUCTION NO. 8**

All documents that refer or relate to communications between you and Acushnet regarding your endorsement contract with Acushnet, including any communications regarding negotiations about that contract that occurred in 2000 and/or 2004.

#### REQUEST FOR PRODUCTION NO. 9

All documents that refer or relate to your decision to switch from using Titleist golf balls on Tour to using Callaway golf balls on tour in or around September of 2004.

# REQUEST FOR PRODUCTION NO. 10

All documents that refer or relate to communications between you and any person, including agents, Tour players, friends, colleagues, press members or others, regarding your switch from Titleist golf balls to Callaway golf balls in or around September of 2004, including without limitation emails, letters, text messages, or other documents you sent or received regarding your reasons for doing so.

# REQUEST FOR PRODUCTION NO. 11

All documents that refer or relate to your decision to enter into any and all agreements whereby you endorsed or used Callaway golf balls.

# **REQUEST FOR PRODUCTION NO. 12**

All documents that refer or relate to your testing and/or use of any Callaway golf ball.

# **REQUEST FOR PRODUCTION NO. 13**

All documents that refer or relate to your testing and/or use of any Titleist golf ball.

#### REQUEST FOR PRODUCTION NO. 14

All documents that refer or relate to discussions you had with Wally Uihlein, Bill Young, or anyone else at Acushnet, regarding the Callaway Rule 35 golf ball in or around the summer of 2000.

# **REQUEST FOR PRODUCTION NO. 15**

All documents that refer or relate to communications between you and Acushnet.

### **REQUEST FOR PRODUCTION NO. 16**

All documents that relate or refer to communications between you and Wally Uihlein.

# REQUEST FOR PRODUCTION NO. 17

Documents sufficient to show the amount paid to you, whether in the form of money or any other form of compensation, by Callaway from 2004 to the present.

# REQUEST FOR PRODUCTION NO. 18

All advertisements, including but not limited to those appearing in print media, on-line, on television, and on radio, in which you appear.

# **REQUEST FOR PRODUCTION NO. 19**

All documents reflecting interviews with you or quotes attributed to you referring or relating to performance or construction of golf balls, including without limitation Callaway golf balls and/or Titleist golf balls.

# **REQUEST FOR PRODUCTION NO. 20**

All documents related to this litigation and/or the patents-in-suit.

# **REQUEST FOR PRODUCTION NO. 21**

All communications between you and Callaway that refer or relate to this litigation.

# **REQUEST FOR PRODUCTION NO. 22**

All communications between you and Callaway that refer or relate to the patents-in-suit.

# **REQUEST FOR PRODUCTION NO. 23**

All documents referring or relating to attempts to select or design a golf ball for your use.

# IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

# **CERTIFICATE OF SERVICE**

I, David E. Moore, hereby certify that on October 5, 2007, the attached document was electronically filed with the Clerk of the Court using CM/ECF which will send notification to the registered attorney(s) of record that the document has been filed and is available for viewing and downloading.

I hereby certify that on October 5, 2007, I have Electronically Mailed the document to the following person(s):

Thomas L. Halkowski Fish & Richardson P.C. 919 N. Market Street, Suite 1100 P. O. Box 1114 Wilmington, DE 19899-1114 halkowski@fr.com

Frank E. Scherkenbach Fish & Richardson P.C. 225 Franklin Street Boston, MA 02110-2804 scherkenbach@fr.com

Robert A. Denning David S. Shuman Fish & Richardson P.C. 12290 El Camino Real San Diego, CA 92130 denning@fr.com shuman@fr.com

/s/ David E. Moore

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